



GOOD MORNING

Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|--------|-------|---------|-------|
| SENSEX | 26633 | -10 | -0.04 |
| NIFTY | 8190 | -2 | -0.02 |

INDIAN ADR'S

| SYMBOL | CLOSE | GAIN/ LOSS % |
|-----------|-------|--------------|
| DRREDDY | 45.94 | +1.10 |
| HDFCBANK | 59.19 | +0.02 |
| ICICIBK | 7.45 | -0.67 |
| INFY | 15.13 | +2.65 |
| TATAMOTOR | 35.95 | +1.21 |
| WIPRO | 9.77 | +2.52 |

FII AND MF ACTIVITY

| SYMBOL | In Crs. |
|------------------------|---------|
| FIIs Eq (Provisional) | -800.71 |
| FIIs Index Future | 181.46 |
| FIIs Index Options | 886.70 |
| FIIs Stock Future | 317.74 |
| FIIs Stock Options | -12.52 |
| DII's Eq (Provisional) | 427.09 |

CURRENCY

| | |
|------------|-------------|
| RBI RATE | 04-JAN-2017 |
| RUPEE - \$ | 68.0864 |
| EURO | 71.3818 |
| YEN 100 | 58.0300 |
| GBP | 83.7599 |

MARKET PULSE

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|-------|---------|-------|
| DOW | 19942 | +60 | +0.30 |
| NASDAQ | 5477 | 48 | +0.88 |
| NIKKEI | 19525 | -69 | -0.35 |
| HANG SENG | 22363 | +228 | +1.02 |
| SGX NIFTY | 8237 | +40 | +0.48 |

WORLD COMMODITIES

| FUTURE | US\$ | CHANGES |
|-------------|--------|---------|
| CRUDE | 53.13 | -0.13 |
| NATURAL GAS | 3.250 | -0.017 |
| GOLD | 1172.9 | +7.6 |
| SILVER | 16.595 | +0.043 |
| COPPER | 2.5545 | -0.0020 |

WORLD EVENTS

- US: ADP Non-Farm Employment Change
- Unemployment Claims
- ISM Non-Manufacturing PMI
- Crude Oil Inventories
- UK: Services PMI

TOP STORY

- Tata Steel exploring opportunities in materials like Silicon as an alternative to steel to introduce second production line.
- SAIL Says Apr-Dec sales up 16 percent; both domestic sales & exports contribute growth. April-December saleable steel production up 15 percent YoY
- Sun Pharma announces positive topline results for Seciera for treatment of dry eye.
- Petron Engineering & Shree Cement gets Lol from Shree Cement for civil work worth Rs 33 crore.
- Nucleus Software launched PaySe cash solution in 3 new forms.
- Tata Elxsi partners Irdeto to provide secure in-car display systems.
- Fortis Healthcare plans to add 5-6 hospitals in 18 months.
- BGR Energy forays into large size water treatment biz.
- Prima Plastics ' JV Company completes expansion project from 4.5k tons to 8.5k tons p.a.



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks remained directionless for most part of the day and ended the volatile session on flat note. The trade remained under pressure after GST Council meet concluded with no consensus on dual control. The gains were tempered by caution ahead of corporate results and the government's annual budget. The markets made a positive start in early deals taking support with the industry body. For today's trade Nifty likely to trade in the range between 8215 – 8235 in the upper side and 8165 – 8145 in the lower side.

MARKET LEVELS

| | CMP | SUPPORT LEVELS | | | | RESISTANCE LEVELS | | | |
|--------|-------|----------------|------|------|------|-------------------|------|------|------|
| NIFTY | 8190 | 8165 | 8145 | 8125 | 8105 | 8215 | 8235 | 8255 | 8275 |
| USDINR | 68.22 | 68.1 | 68 | 67.9 | 67.8 | 68.3 | 68.4 | 68.5 | 68.6 |



BULK DEALS (BSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|-----------|---------------------------|----------|-----------|-------|
| SATINDLTD | SKA SALES PRIVATE LIMITED | B | 428,001 | 18.05 |
| SATINDLTD | MANJU GUPTA | S | 1,025,000 | 18.05 |
| SATINDLTD | SKA SALES PRIVATE LIMITED | B | 400,000 | 18.06 |
| MALWACOTT | IDBI BANK LIMITED | S | 75,363 | 5.03 |
| | | | | |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|-----------|-----------------------------|----------|----------|-------|
| AGROPHOS | ANUPAM NARAIN GUPTA | SELL | 102000 | 25.52 |
| SANCO | HUF SANJAY GUPTA | SELL | 85000 | 111 |
| TGBHOTELS | RATHOD MANOJ CHHAGANLAL HUF | SELL | 160000 | 77.5 |
| | | | | |
| | | | | |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
| NIL | | | | |
| | | | | |



| NIFTY 50 STOCKS: SUPPORT & RESISTANCE | | | | | | |
|---------------------------------------|----------|-----------|-----------|-------------|-------------|-------------|
| Symbol | Close | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
| ACC | 1319.40 | 1333.50 | 1323.45 | 1346.70 | 1356.75 | 1369.95 |
| ADANI PORTS | 274.90 | 271.43 | 268.92 | 274.57 | 277.08 | 280.22 |
| AMBUJACEM | 212.15 | 213.85 | 212.50 | 215.35 | 216.70 | 218.20 |
| AXISBANK | 453.10 | 446.57 | 437.88 | 452.18 | 460.87 | 466.48 |
| ASIANPAINT | 906.60 | 890.03 | 883.47 | 900.02 | 906.58 | 916.57 |
| BAJAJ-AUTO | 2684.10 | 2576.37 | 2533.53 | 2604.28 | 2647.12 | 2675.03 |
| BANKBARODA | 148.00 | 146.80 | 145.00 | 148.50 | 150.30 | 152.00 |
| BHARTIARTL | 313.90 | 298.32 | 292.18 | 306.13 | 312.27 | 320.08 |
| BHEL | 127.10 | 122.85 | 120.90 | 124.55 | 126.50 | 128.20 |
| BOSCH LTD | 20336.80 | 20644.32 | 20490.03 | 20899.28 | 21053.57 | 21308.53 |
| BPCL | 655.45 | 638.77 | 626.98 | 648.38 | 660.17 | 669.78 |
| CAIRN | 243.40 | 244.32 | 241.78 | 247.03 | 249.57 | 252.28 |
| CIPLA | 568.25 | 564.83 | 556.02 | 570.82 | 579.63 | 585.62 |
| COALINDIA | 306.15 | 300.77 | 296.23 | 304.03 | 308.57 | 311.83 |
| DRREDDY | 3091.30 | 3053.78 | 3035.17 | 3084.37 | 3102.98 | 3133.57 |
| GAIL | 440.15 | 435.40 | 429.35 | 440.05 | 446.10 | 450.75 |
| GRASIM | 867.00 | 862.40 | 855.70 | 871.70 | 878.40 | 887.70 |
| HCLTECH | 856.95 | 826.77 | 818.38 | 831.88 | 840.27 | 845.38 |
| HDFC | 1212.10 | 1202.13 | 1190.27 | 1212.37 | 1224.23 | 1234.47 |
| HDFCBANK | 1185.50 | 1183.12 | 1176.33 | 1192.53 | 1199.32 | 1208.73 |
| HEROMOTOCO | 3004.90 | 2960.68 | 2934.82 | 2988.42 | 3014.28 | 3042.02 |
| HINDALCO | 158.90 | 156.93 | 155.02 | 158.97 | 160.88 | 162.92 |
| HINDUNILVR | 821.60 | 821.97 | 814.08 | 827.38 | 835.27 | 840.68 |
| ICICIBANK | 251.10 | 250.67 | 246.93 | 253.03 | 256.77 | 259.13 |
| IDEA | 74.15 | 72.35 | 71.30 | 73.90 | 74.95 | 76.50 |
| INDUSINDBK | 1100.15 | 1083.80 | 1067.00 | 1098.85 | 1115.65 | 1130.70 |
| INFY | 997.75 | 982.27 | 970.68 | 993.58 | 1005.17 | 1016.48 |
| ITC | 245.45 | 239.83 | 236.32 | 242.77 | 246.28 | 249.22 |
| KOTAKBANK | 695.60 | 706.78 | 701.82 | 712.12 | 717.08 | 722.42 |
| LT | 1376.60 | 1354.60 | 1342.00 | 1364.80 | 1377.40 | 1387.60 |
| LUPIN | 1489.00 | 1493.42 | 1481.33 | 1504.18 | 1516.27 | 1527.03 |
| M&M | 1221.95 | 1214.28 | 1206.02 | 1223.27 | 1231.53 | 1240.52 |
| MARUTI | 5502.15 | 5452.60 | 5396.80 | 5488.40 | 5544.20 | 5580.00 |
| NTPC | 164.85 | 164.38 | 163.32 | 165.32 | 166.38 | 167.32 |
| ONGC | 194.80 | 191.18 | 189.87 | 192.47 | 193.78 | 195.07 |
| PNB | 115.25 | 115.35 | 112.65 | 117.00 | 119.70 | 121.35 |
| POWERGRID | 186.75 | 185.53 | 183.02 | 187.02 | 189.53 | 191.02 |
| RELIANCE | 1067.15 | 1081.33 | 1073.27 | 1089.17 | 1097.23 | 1105.07 |
| SBIN | 242.90 | 241.87 | 238.83 | 244.13 | 247.17 | 249.43 |
| SUNPHARMA | 637.35 | 631.32 | 626.53 | 636.63 | 641.42 | 646.73 |
| TATAMOTORS | 486.65 | 476.43 | 471.77 | 484.57 | 489.23 | 497.37 |
| TATAMTRDVR | 310.25 | 304.97 | 301.53 | 310.03 | 313.47 | 318.53 |
| TATAPOWER | 75.80 | 75.02 | 74.38 | 75.68 | 76.32 | 76.98 |
| TATASTEEL | 405.45 | 400.07 | 396.83 | 404.48 | 407.72 | 412.13 |
| TECHM | 500.60 | 487.50 | 483.45 | 491.25 | 495.30 | 499.05 |
| TCS | 2379.50 | 2350.47 | 2332.68 | 2361.08 | 2378.87 | 2389.48 |
| ULTRACEMCO | 3301.40 | 3297.98 | 3269.27 | 3342.22 | 3370.93 | 3415.17 |
| VEDL | 216.80 | 217.87 | 216.08 | 220.88 | 222.67 | 225.68 |
| WIPRO | 475.60 | 463.77 | 460.53 | 468.93 | 472.17 | 477.33 |
| YESBANK | 1163.15 | 1144.67 | 1126.43 | 1158.68 | 1176.92 | 1190.93 |
| ZEEL | 458.60 | 452.32 | 446.33 | 455.98 | 461.97 | 465.63 |

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1137/\$1114 & Resistance = \$1195/\$1222.
- Crude oil range->\$47 to \$57.
- U.S. Stocks Rise with Commodities as Dollar Slips: Markets Wrap: - U.S. stocks rose with commodities, as the dollar retreated from a 14-year high amid speculation that the global economy is poised for faster growth.
 - Dollar edges down from 14-year high as euro gets data boost:- The dollar edged down from a 14-year high against a basket of currencies on Wednesday, with investors cautious about increasing bets on the greenback before getting fresh clues on the U.S. economy and the timing of interest rate rises.
 - U.S. natural gas slides to 5-week lows on warm weather forecasts: - U.S. natural gas futures declined again on Wednesday, extending Tuesday's plunge of almost 11%, as forecasts of mild weather replaced predictions of severe cold. Futures tumbled 39.7 cents, or 10.66%, [on Tuesday](#) after updated weather forecasting models pointed to above normal temperatures throughout large portions of the southern and eastern U.S. through January 16, dampening demand for the heating fuel.
- Oil regains strength as focus shifts to U.S. stockpile data: - Oil prices were higher on Wednesday, rebounding from sharp overnight losses as market players looked ahead to weekly data from the U.S. on stockpiles of crude and refined products.
 - Gold prices rise toward 4-week high as dollar retreats; Fed minutes ahead:- Gold prices rose on Wednesday, nearing a four-week high as the U.S. dollar retreated ahead of the release of minutes from the Federal Reserve's December meeting.

TRENDS & OUTLOOK – DATE: 05-Jan-2017

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Feb) | 27205 | 27470 | 27700 | 27934 | 28260 |
| SILVER (Mar) | 38100 | 39000 | 40200 | 41200 | 42550 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (Feb) | 371 | 376 | 382 | 389 | 394 |
| ZINC (Jan) | 169.45 | 172.50 | 175.90 | 180.70 | 184.55 |
| LEAD (Jan) | 133.20 | 136.60 | 139.10 | 144.70 | 148.30 |
| NICKEL (Jan) | 660 | 675 | 690 | 709 | 727 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (Jan) | 3330 | 3450 | 3580 | 3699 | 3775 |
| NATURAL GAS (Jan) | 212 | 219 | 225 | 232 | 239 |

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Meeting Minutes, Caixin Services PMI of China, Services PMI of GBP, Challenger Job Cuts y/y, ADP Non-Farm Employment Change, Unemployment Claims, Final Services PMI, ISM Non-Manufacturing PMI, Natural Gas Storage, Crude Oil Inventories.



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